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K R E S H M O R E G R O U P ®

NEWS FOR IMMEDIATE RELEASE

Kreshmore Group 2025 Year in Review

LEMONT, ILLINOIS, (January 20, 2026) – With the calendar year turning to 2026, Kreshmore Group (KG) celebrates another successful transactional year and its 16th year in business. As we look back on 2025, we do so with deep appreciation for what our team has achieved. Kreshmore continued to demonstrate agility and strength amid evolving market conditions. Our investment banking professionals delivered successful outcomes across a diverse range of M&A transactions and capital raises, while our restructuring practice provided strategic guidance spanning distressed advisory, asset disposition, and insolvency proceedings.

Below is a brief summary of 2025 by the numbers:

- **\$90,000,000+ in Debt-Related Transactions** – KG provided advisory services across a broad spectrum of debt solutions, including Corporate Financing, Real Estate Capital, Distressed Debt Restructuring, Bridge Capital, Mezzanine Capital, and Non-Dilutive Growth Funding
- **100% Growth in Mergers & Acquisitions** – Strategic business development initiatives drove substantial increases in M&A, yielding an influx of new mandates in 2025, as clients across diverse industries and geographies throughout the continental U.S. sought our advisory expertise
- **98 Client Engagements** – 8 Sell-Side Advisory Mandates, 4 Buy-Side Advisory Acquisitions, 50 Corporate Lease Restructures, 22 Debt and other Obligation Restructures, 4 Corporate Development Planning Advisory Engagements and 10 Strategic Advisory Mandates
- **Active Engagements in 20 States** – Arizona, California, Colorado, Connecticut, Florida, Georgia, Illinois, Indiana, Michigan, Missouri, Nevada, New York, Ohio, Oregon, South Carolina, Tennessee, Texas, Virginia, Washington, Wisconsin
- **17 Events Attended** – Maintained strong market connectivity through attendance at over 17 industry events, strengthening relationships with Lenders, Intermediaries, and Business Owners
- **15 Industries Served** – Industries included Aerospace, Architectural, Construction, Commercial Real Estate, Convenience and Gas, Distribution, Engineering, Furniture, Healthcare, Hospitality, Industrial, Manufacturing, Medical Labs, Measuring & Controlling Device, and Transportation & Logistics
- **3 International Mandates** – Successfully engaged 3 International Client Engagements, demonstrating KG's growing cross-border advisory capabilities and ability to deliver middle-market expertise beyond U.S. markets
- **1 New Team Member Added** – Jack McGoorty, *Vice President*

“Entering the new year, we see meaningful opportunity across the lower middle market and remain confident in the value of disciplined, relationship-driven advisory,” said Joseph B. Wabick, Managing Partner of Kreshmore Group. “We are excited to deepen existing partnerships, expand our reach, and continue supporting clients through complex strategic decisions. We appreciate the trust placed in us throughout 2025 and look forward to a dynamic and busy 2026.”

About Kreshmore Group®

Kreshmore Group (KG) started operations in 2009 and has grown to become a leading restructuring and M&A advisory firm serving clients nationwide. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. Headquartered in Lemont, Illinois, with offices in Chicago, Illinois and Naples, Florida, KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets and real estate asset management, business sale prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, business valuations, and solving complex financial problems with unique solutions. Kreshmore Group consists of a creative, cohesive, and diverse team of highly skilled professionals who bring deep, domain-specific expertise to every client’s engagement. To learn more about KG, please visit www.Kreshmore.com or our [LinkedIn](#) page, today.