

MEDIA CONTACT INFORMATION:

Thomas G. Varga • (708) 719-4120 • TVarga@Kreshmore.com

Kreshmore Group

14216 McCarthy Road, Lemont, Illinois 60439 USA

 Kreshmore.com



K R E S H M O R E G R O U P ®

NEWS FOR IMMEDIATE RELEASE

Kreshmore Group 2024 Year in Review

LEMONT, ILLINOIS, (February 4, 2025) – As the calendar turns to 2025, Kreshmore Group (KG) celebrates another successful transactional year and its 15th year in business.

We reflect on a notable year with pride and a great sense of accomplishment. Kreshmore remained nimble and resilient in a constantly changing landscape throughout 2024. Our investment banking team successfully closed multiple debt and equity transactions while our restructuring team worked across various engagements including financial advisory, liquidations, and bankruptcies. KG also opened a new office in Naples, Florida late last year – an exciting decision and a logical step in Kreshmore’s business growth strategy.

Below is a brief summary of 2024 by the numbers:

- **\$110,000,000+ in Debt Related Transactions** – KG advised on Corporate Debt, Real Estate Debt, Restructured / Troubled Debt, Bridge Debt, Mezzanine Financing, and other Non-Dilutive Growth Capital
- **200% Growth in Valuations:** Valued Companies and Interests across Diverse Industries, including Funeral Homes, Health/Medicine, Cannabis, and Manufacturing as well as Valued Interests for Estate Tax Purposes and Litigated Matters
- **73 Client Engagements** – 4 Sell-Side Advisory Mandates, 2 Buy Side Advisory Acquisitions, 42 Corporate Lease Restructures, 15 Debt and other Obligation Restructures, 5 Corporate Development Planning Advisory, and 5 Strategic Advisory
- **16 Transactions Closed** – Industries included Aerospace and Defense, Automotive, Real Estate Capital Markets, Trucking & Logistics, Hospitality, Retail, Construction, Heavy Machinery, Specialty Manufacturing, Health and Wellness, Wholesale Distribution, Convenience and Gas, Cannabis, Furniture and Bedding, Scientific Instrumentation, and Non-Profit
- **Active Engagements in 16 States** – Arizona, California, Colorado, Connecticut, Florida, Georgia, Illinois, Indiana, Michigan, Nevada, New York, Ohio, South Carolina, Tennessee, Texas, Wisconsin
- **1 New Team Member Added** – Zach Northey, *Business Development Representative*
- **1 Team Member Promotion** – Tyler Cashman was promoted to *Investment Banking Associate*
- **Launch of the KG Business Development Outreach Program**
- **1 New KG Team Tradition** – Launch of the Annual Kreshmore Group Golf Outing

“Our team is eager to hit the ground running in the new calendar year where we expect investment banking activities to tick upwards and T&R work to remain robust,” said Joseph B. Wabick, Managing Partner of Kreshmore Group. “We look forward to building new partnerships and continue strengthening our current alliances. Thank you for a great 2024 - we anticipate an outstanding 2025.”

About Kreshmore Group®

Kreshmore Group (KG) started operations in 2009 through its predecessors and has grown to become Chicago’s preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets and real estate asset management, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, business valuations, and solving complex financial problems with unique solutions. Headquartered in Lemont, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive, and diverse team with over 175 years of combined relevant experience. To learn more about KG please visit www.Kreshmore.com or our [LinkedIn](#) page, today.

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