

MEDIA CONTACT INFORMATION:

Thomas G. Varga • (708) 719-4120 • TVarga@Kreshmore.com
Kreshmore Group
14216 McCarthy Road, Lemont, Illinois 60439 USA
🌐 Kreshmore.com



NEWS FOR IMMEDIATE RELEASE

Kreshmore Group Real Estate Capital Markets Originates \$94+ Million in New Business

LEMONT, ILLINOIS, (April 26, 2022) – Kreshmore Group (KG), a Chicago-based boutique advisory firm, has recently closed over \$94 million in real estate capital markets transactions through 1Q2022. The KG Capital Markets team has profound real estate expertise and is comprised of industry veterans who have bought, sold, managed, developed, and financed real estate properties in all asset classes throughout the country. KG's client list includes individual owner/developers, banks, private capital providers, and large real estate institutions. As a high-touch institution, we pride ourselves on deal execution, specialized knowledge, and strong relationships which have collectively led to our continued trend of repeat business.

KG's Capital Markets division is our real estate vertical that sources and structures senior, bridge, and junior debt, as well as preferred equity, and equity/joint ventures for new construction, stabilized properties, and distressed situations. We have a mature platform to source and structure capital, with relationships that span from Main Street banks to Wall Street titans. We execute transactions for our clients as small as \$500,000 and as large as \$500,000,000. Below are recent real estate capital market highlights:

- **\$30,000,000** – Rebalancing of a client's mixed-use portfolio
- **\$30,000,000** – Bridge debt financing on a distressed retail center bank note acquisition
- **\$13,000,000** – Senior loan financing on single tenant restaurants
- **\$8,000,000** – Acquisition financing, several deals across multiple asset types: IRE, commercial, and industrial
- **\$6,000,000** – Repositioning of retail assets in suburban Chicago, IL
- **\$4,200,000** – Convenience store and gas stations refinancing
- **\$3,000,000** – Cash-out refinancing of an industrial building

Unlike many boutique mid-market firms, KG's advisors have amassed over 100 years of real estate capital markets and asset management experience within the industrial, retail, office/commercial, multi-family, and owner-occupied property categories. Our real estate team has represented everyone from Private to Institutional Investors.

KG's platform is ready-made for entrepreneurial developers and portfolio owners in need of access to institutional capital markets expertise. Our team also has significant advisory expertise including, but not limited to, the areas of asset management, institutional change, risk analysis, loan document negotiation, finance structure, and loan restructure. Our robust background in performing portfolios coupled with our restructuring roots provide an unparalleled level of depth in expertise to our clients.

About Kreshmore Group®

KG started operations in 2009 through its predecessors and has grown to become Chicago's preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets and real estate asset management, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, and solving complex financial problems with unique solutions. Headquartered in Lemont, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive, and diverse team with over 175 years of combined relevant experience. To learn more about KG please visit www.Kreshmore.com or our [LinkedIn](#) page, today.

Hashtags: #realestate #capitalmarkets #commercialrealestate #realestatedevelopment #industrialrealestate #construction #multifamily #retail #privateequity #businessdevelopment

###