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NEWS FOR IMMEDIATE RELEASE

Kreshmore Group 2022 Year in Review

LEMONT, ILLINOIS, (February 23, 2023) – As the calendar turns to 2023, Kreshmore Group (KG) celebrates another successful transactional track record and its 13th year in business.

In 2022 Kreshmore posted a record year of active engagements as we expanded into new industry sectors and geographic territories. This is a testament to the firm’s sourcing, analytical and underwriting capabilities, and the ability to find unique investment opportunities across differentiated strategies.

Below is a brief summary of 2022 by the numbers:

- **\$150,000,000+ in Debt Related Transactions** – KG advised on Restructured Debt, Permanent Debt, Bridge Debt, Mezzanine Financing, Growth Capital Incentives and Government Financing.
- **1 New Service Line Launched** – KG launches its Business Valuation and Appraisal services offering.
- **Active Engagements in 13 States** – Alabama, California, Colorado, Florida, Georgia, Illinois, Indiana, Michigan, New Jersey, Ohio, Tennessee, Texas, Wisconsin.
- **20 Transactions Closed** – Industries included Automotive, Real Estate Capital Markets, Trucking & Logistics, Hospitality, Retail, Construction, Heavy Machinery, Steel Fabrication/Manufacturing, and Wholesale Distribution.
- **70 Client Engagements** – Successful engagements including completion of buy-side due-diligence mandates, 9 active sell-side mandates, 15 restructuring advisory engagements, 20 debt advisory engagements, and 20 strategic advisory or other including business valuations.

“Kreshmore Group remains committed to investing in the people, relationships and opportunities that continue to grow our professional service offerings and solutions which maximize benefits for our clients” said Joseph B. Wabick, Managing Partner of Kreshmore Group. “We are truly grateful for the support of our partners, management teams, financing partners and service providers, and we look forward to once again successfully working together in 2023!”

About Kreshmore Group®

Kreshmore Group (KG) started operations in 2009 through its predecessors and has grown to become Chicago’s preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets and real estate asset management, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, business valuations, and solving complex financial problems with unique solutions. Headquartered in Lemont, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive, and diverse team with over 175 years of combined relevant experience. To learn more about KG please visit www.Kreshmore.com or our [LinkedIn](#) page, today.

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