

PROJECT - IT3C

MANAGED IT BUSINESS SOLUTIONS FIRM

IT3C OVERVIEW

- IT3C is a 35-year-old boutique IT services firm which provides managed service provider (MS) and managed security services provider (MSSP) services, managed voice and communications services, product sales (voice systems, servers, firewalls, computers, etc.) and data management, storage, and maintenance solutions. NAICS: 519190 | SIC: 7389
- The Company offers Office Protect for Microsoft Office 365 threat management service. Service offerings also include hosted voice offerings, contact center as a service (CCaaS), and cybersecurity framework & compliance.
- As a full-service data MSSP, the Company has worked with tier 1 dealers/vendors including Nortel, Fortinet, VMware, Microsoft, and DATTO.
- IT3C delivers expertise to businesses small and large in the designing, deploying, and maintaining of voice, contact/content centers, data, and video categories, as well as on premise, data center (COLO) and hosted (Cloud) solutions.
- The Company has a strong local reputation and industry presence and believes opportunities exists to generate additional top-line growth.
- The Company is owned by a parent holding company and operates as a stand-alone subsidiary.
- Kreshmore Group has been retained on an exclusive basis to assist IT3C with a potential sale of the Company.

INVESTMENT HIGHLIGHTS

Highly Experienced & Dedicated Project Managers

Knowledgeable, Dependable Certified Engineers & Support Team

Experienced Selling Proposition Supporting Tier 1 Customers

Long Standing Customers & Accounts

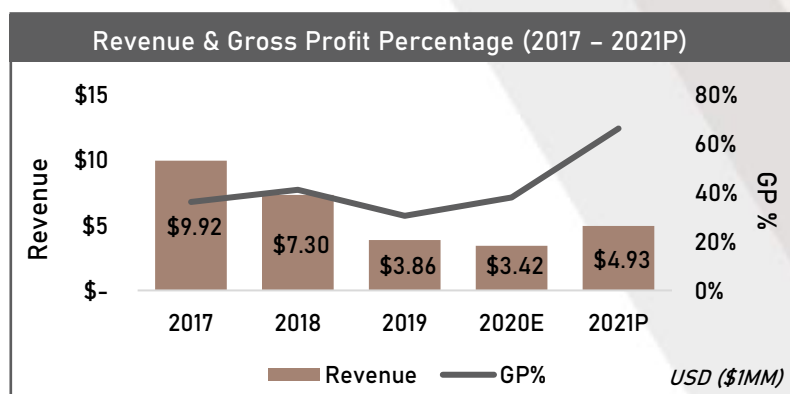
Substantial Savings and Margin as a Bolt-On Acquisition

\$2.0MM of Recurring Revenue Stability

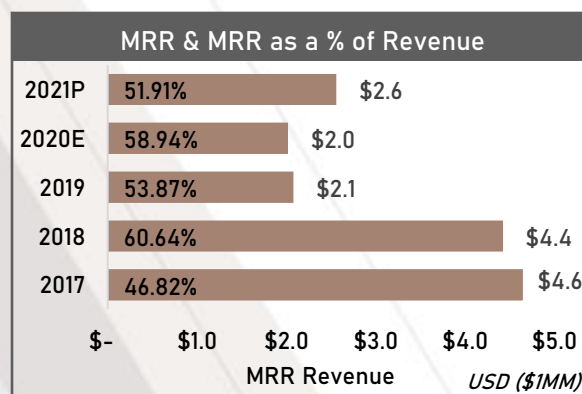
SELECT SERVICES

- Managed Services
- IT and Recovery
- IT Road Mapping
- Network & Infrastructure
- Security Awareness
- Unified Communications
- Unified Thread Management

FINANCIAL HIGHLIGHTS



KEY NUMBERS



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