

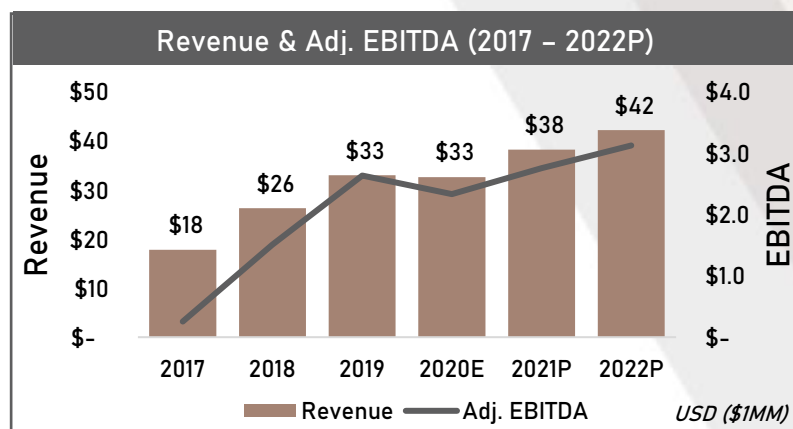
PROJECT GL-Trucking

ASSET LIGHT TRANSPORTATION & LOGISTICS

GL-Trucking OVERVIEW

- GL-Trucking is a Midwestern asset light over-the-road (OTR) transportation and logistics (T&L) company specializing in dedicated truckload services for over two decades. NAICS: 48412 | SIC: 4213
- The Company provides dedicated point-to-point regional truckload & less-than-truckload (TL & LTL) services from suppliers to automotive assembly plants and/or related distribution centers.
- The Company has a successful value proposition regarding reliable, consistent on-time deliveries, and yields exceptional growth and consistent returns on investment.
- 2017-2022P
- Revenue CAGR: 18.8%. 2017-2022P Adj. EBITDA CAGR: 65.1%.
- All customer line-haul engagements are contractual and renewed yearly.
- GL-Trucking, utilizing best practices, has assembled a dedicated and exceptional workforce which includes customer service reps, dispatchers, expeditors, drivers, operators, and mechanics.
- The Company has a dedicated 24/7 network operations center (NOC). Onsite amenities include a modern facility/terminal, offices, storage facility/yard, and a truck & trailer certified service repair facility.
- The Company has a strong reputation and industry presence and believes opportunities exist to generate additional top-line growth.
- GL-Trucking has a well-positioned brand reputation and geographical advantage with its industry. This valued partner approach has landed the Company a new account as of 1Q2021.
- Kreshmore Group has been retained on an exclusive basis to assist GL-Trucking with a potential sale of the Company.

FINANCIAL HIGHLIGHTS



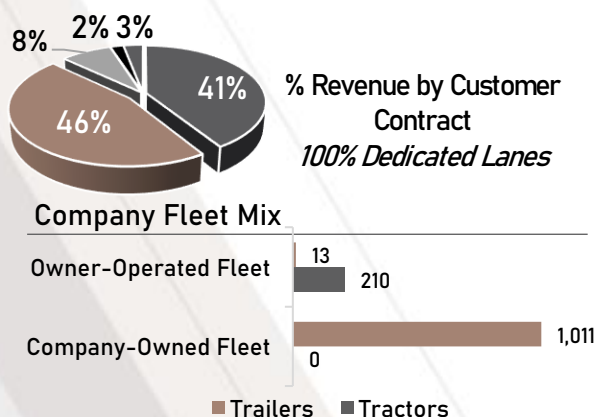
INVESTMENT HIGHLIGHTS

- 2021 Forecast
\$38.9 Million in Sales • \$2.5 Million in EBITDA
- Long Standing Blue-Chip Customers, Lanes are 100% Dedicated
- Low YOY Capital Expenditure due to Large 1099 Owner-Operator Utilization
- Strategically Located within the Automotive Supply Chain Industry
- FSOM Readiness • Attractive Platform Bolt-On Acquisition
- Stable YOY Revenue & EBITDA Growth

EQUIPMENT & END USERS



KEY NUMBERS



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