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NEWS FOR IMMEDIATE RELEASE

Kreshmore Group 2021 Year in Review

LEMONT, ILLINOIS, (March 1st, 2022) – As the calendar turns to 2022, Kreshmore Group (KG) celebrates a successful transactional track record and its 12th year in business.

Fiscal 2021 was an expansionary and notable year for Kreshmore Group with client engagements reaching record highs last year. Our commitment to growth, value creation, and business best practices have resulted in a positive outcome. Below is a brief summary of 2021 by the numbers:

- **\$100,000,000+ in Debt Related Transactions** – KG advised on Restructured Debt, Permanent Debt, Bridge Debt, Mezzanine Financing, Growth Capital Incentives and Government Financing.
- **1 Team Member Promotion** – Promoted Anthony Lazzara to Sr. Managing Director.
- **2 New Team Member Added** – Andhika ‘Andy’ Ng, Corporate Controller and Carter O’Meara, Project Coordinator
- **5 Publications** – 4 press releases and 1 byline article.
- **Active Engagements in 11 States** – Alabama, California, Florida, Georgia, Illinois, Indiana, Michigan, Ohio, Tennessee, Texas, Wisconsin
- **24 Transactions Closed** – Industries included Real Estate Capital Markets, Trucking & Logistics, Hospitality, Retail, Construction, Heavy Machinery, Steel / Metals, Wholesale Distribution, and Healthcare.
- **80 Client Engagements** – A successful plan confirmation for CH 11 Sub 5 filing, 2 successful sell-side mandates, 5 buy-side due-diligence and buy-side mandates, 20 restructuring advisory or CRO, 24 debt advisory engagements, 29 strategic advisory or other.

“In 2021, Kreshmore Group delivered its strongest performance ever thanks to our senior-level business development efforts, our focused integrated marketing program, and the talent and commitment of our colleagues, associates, and analysts” said Joseph B. Wabick, Managing Partner of Kreshmore Group. “We look forward to keep the momentum going in 2022.”

About Kreshmore GroupSM

Kreshmore Group (KG) started operations in 2009 through its predecessors and has grown to become Chicago’s preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets and real estate asset management, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, and solving complex financial problems with unique solutions. Headquartered in Lemont, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive, and diverse team with over 175 years of combined relevant experience. To learn more about KG please visit www.Kreshmore.com or our [LinkedIn](#) page, today.

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