

360° Diligence Services

PROFESSIONAL VALUE-ADD FINANCIAL SERVICES



KRESHMORE GROUP®

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Kreshmore Group (KG) started operations in 2009 through its predecessors and has grown to become Chicago's preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on lower-middle & mid-market companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, real estate capital markets & real estate asset management, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, and solving complex financial problems with unique solutions. Headquartered in Lemont, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive and diverse team with over 175 years of combined relevant experience.

Kreshmore Group's Diligence Services was founded on the basic principal of providing lenders and investors with a comprehensive range of professional, flexible and high-quality diligence services. Our 360° offering allows our clients to outsource a broad range of critical and complex advisory services, affording peace of mind that Kreshmore Group, as a trusted partner, will ensure they are aware of potential issues at the right time in their decision making process. With decades of experience servicing an array of industries, our work ethic and financial acumen produce timely customized reports and solutions, catered to our clients' needs from limited- to full-scope client engagements.

KG is a 360° Diligence Partner • Professional and Certified • Boutique Firm Attention

PROVEN EXECUTIVE TEAM

KG's seasoned finance team has the expertise, wisdom, resourcefulness, focus and judgement that lenders and investors need and expect in today's credit environment. We have worked extensively for banks, non-bank lenders and private equity firms on transactions requiring Financial Diligence Services for companies having sales from \$10MM to \$500MM. Strategically based in Chicagoland, KG has a strong reputation in the marketplace with a growing network of lenders and corporate relationships.

SERVICES OFFERED

Kreshmore Group Diligence Services offers client-tailored field exam services including initial surveys, recurring field exams and take-downs, portfolio and forensic reviews, limited- and full-scope quality of earnings reports, customer and supplier contract reviews, accounting and finance personnel assessments, audit paper reviews, fractional CFO services and other customized offerings.

LENDER PARTNERS

KG offers its Diligence Services to top-tier regional and national commercial lending institutions as well as private equity investors, hedge funds and alternative lenders.

KG references relating to regional, national and non-banking institutions are available upon request.





K R E S H M O R E G R O U P ®



TRIED AND TESTED. MEET OUR COMMITTED EXPERTS.

Joseph B. Wabick • Managing Partner • (708) 719-4121 • JWabick@Kreshmore.com

Joseph is the managing partner and founding member of Chicago based consulting and advisory firm Kreshmore Group. Joseph is primarily tasked with the oversight of the existing restructure and M&A platform, implementation of strategic initiatives, project management, and key client relationship management. Joseph steers Kreshmore's overall vision with the help of a highly experienced consulting staff.

Joseph's background is a mix of restructure/corporate renewal as well as capital markets transactional advisory. In the restructure realm, Joseph specializes in liquidity management, crisis management, balance sheet restructure, and organizational change. In this capacity, Joseph has served as both an interim and fractional CFO. Through Kreshmore Group, Joseph has served in these roles for private equity sponsored companies and other privately held middle-market companies. Over the course of his career Joseph has closed a multitude of transactions in virtually every industry with a special emphasis on transportation, multi-unit retail chains, clinical medicine, and distribution / wholesale. Joseph has been successful in pushing the fold of capital stack creativity by leveraging equity, complex subordinated structures, traditional financial offerings, and municipal incentives.

Joseph currently sits on the board of C Fit Corporation (Charter Fitness), Forest City Diagnostic Imaging LLC, and Indiana Regional Imaging Center in addition to serving as an advisor to a plethora of others. He holds an undergraduate degree from the University of Illinois at Urbana-Champaign where he was both a James Scholar and proud recipient of the Bronze Tablet award. Professionally, Joseph holds a Series 65 license. Away from the office he enjoys spending time with his family, golfing, fishing, and traveling. Joseph prides himself on his personal relations with clients and business associates which has become deeply engrained in the Kreshmore culture and is identified as one of the biggest strategic advantages of the firm.

Anthony Lazzara • Managing Director • (773) 900-1670 • ALazzara@Kreshmore.com

Anthony Lazzara is a Managing Director at Kreshmore Group, where he is responsible for origination, corporate restructure, M&A transactions, and direct investments. He has extensive experience supporting management and leadership teams.

Anthony is a seasoned veteran in the financial world both from the investing and operating sides. He has experience building and growing lucrative business enterprises, turning around underperforming entities, and providing strategic direction and management to business owners, boards, and executive committees. He is currently an acting board member and advisor to various companies.

Anthony received his BA in finance from Loras College. He is a registered Illinois Business Broker (via ABW Financial Services LLC dba Kreshmore Group).