

360° Diligence Services

PROFESSIONAL VALUE-ADD FINANCIAL SERVICES



KRESHMORE GROUPSM

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Kreshmore Group (KG) started operations in 2009 through its predecessors and has grown to become Chicago's preeminent restructuring and M&A advisory company. The firm serves myriad niche industries while focusing on mid-market & emerging growth companies within the continental United States. KG assists clients in restructures/turnarounds, workouts, recapitalizations, M&A, sell prep, senior and subordinated debt structuring, diligence services, c-suite advisory, outsourced analytics and modeling, and solving complex financial problems with unique solutions. Headquartered in Orland Park, Illinois, KG is known within the Chicagoland area as a tenacious and hyper-focused strategic consulting firm. Kreshmore Group consists of a creative, cohesive and diverse team with over 175 years of combined relevant experience.

Kreshmore Group's Diligence Services was founded on the basic principal of providing lenders and investors with a comprehensive range of professional, flexible and high-quality diligence services. Our 360° offering allows our clients to outsource a broad range of critical and complex advisory services, affording peace of mind that Kreshmore Group, as a trusted partner, will ensure they are aware of potential issues at the right time in their decision making process. With decades of experience servicing an array of industries, our work ethic and financial acumen produce timely customized reports and solutions, catered to our clients' needs from limited- to full-scope client engagements.

KG is a 360° Diligence Partner • Professional and Certified • Boutique Firm Attention

PROVEN EXECUTIVE TEAM

KG's seasoned finance team has the expertise, wisdom, resourcefulness, focus and judgement that lenders and investors need and expect in today's credit environment. We have worked extensively for banks, non-bank lenders and private equity firms on transactions requiring Financial Diligence Services for companies having sales from \$5MM to \$250MM. Strategically based in Chicagoland, KG has a strong reputation in the marketplace with a growing network of lenders and corporate relationships.

SERVICES OFFERED

Kreshmore Group Diligence Services offers client-tailored field exam services including initial surveys, recurring field exams and take-downs, portfolio and forensic reviews, limited- and full-scope quality of earnings reports, customer and supplier contract reviews, accounting and finance personnel assessments, audit paper reviews, fractional CFO services and other customized offerings.

LENDER PARTNERS

KG offers its Diligence Services to top-tier regional and national commercial lending institutions as well as private equity investors, hedge funds and alternative lenders.

KG references relating to regional, national and non-banking institutions are available upon request.





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John Ross " Managing Director " (312) 219-9766 " JRoss@Kreshmore.com

John Ross has over 25 years of asset based experience, focused primarily on high touch/high yield transactions. He has significant background in all aspects of asset based and commercial lending, field audit, underwriting, portfolio management and business development. His breadth of skill has helped in development of direct lending, build out of origination platforms and portfolio maintenance.

John has held senior management positions at Fremont Financial, Finova, Bridge Finance, RedRidge Finance, US Bank and Associated Bank.

Mr. Ross is active in the Turnaround Management Association, Association of Corporate Growth and has been a past Golf and President of the Midwest Commercial Finance Association.

Chad Ward " Director " (312)608-1861 " CWard@Kreshmore.com

Prior to joining Kreshmore Group, Chad Ward was Founder and Partner of UpField Group, a management consulting and private investment firm. Prior to UpField, Mr. Ward was CFO for multiple private equity backed companies including Welch ATM where he was recruited by private equity owner and management team to play a senior role in various strategic initiatives including preparation of the Company for sale. Welch ATM was successfully acquired by Cardtronics, Inc. (NASDAQ: CATM) in October 2016 for \$160 Million. Prior to Welch ATM, Mr. Ward was CFO & Managing Director at RedRidge Finance Group, a middle market debt fund and advisory firm. At RedRidge Mr. Ward acted as the CFO of investment platform as well as ran all aspects of the due diligence group completing hundreds of engagements including: management of buy & sell-side financial due diligence process transactions for both private equity and corporate strategic buyers ranging from \$20 million to \$300 million including 40+ acquisitions totaling over \$600 million in a four year period for a NYSE traded healthcare services company.

Mr. Ward started his career in the Assurance Services group of Ernst & Young LLP (EY).

Mr. Ward holds a BBA in Finance & Accounting from the University of Toledo and an MBA from the University of Notre Dame.

Jack R. McGoorty " Analyst " (708) 979-5635 " JMcGoorty@Kreshmore.com

Jack is a first year analyst with Kreshmore Group. Jack currently works on the field exam team where he works with lenders in assessing potential or existing clients borrowing capacity and financial performance. Before his current role Jack interned at KPMG in their audit division. In addition to KPMG, Jack spent two summers with Kreshmore, primarily working in the restructuring and M&A divisions where he helped complete financial modeling tasks as well as various financial memorandums.

Jack received his Bachelor of Accountancy from the University of Mississippi with a minor in Finance. He also holds a Master of Accountancy from the University of Notre Dame Mendoza College of Business. Jack is currently sitting for a CPA.